



The School for Field Studies
Bequest Notification—Confidential

I/We want to support the mission of The School for Field Studies with a legacy gift.

Please check all that apply. We realize that many people prefer not to reveal personal financial information. While it is helpful for SFS to have a copy of the relevant document or sections of the documents, it is not required. Please feel free to tell us only what you are comfortable sharing. You can rest assured that SFS will keep your information confidential.

- I/We have included a bequest for SFS in my/our will or living trust.
- I/We have included SFS as a beneficiary of an asset (check all that apply)
 - Retirement plan(s):
 - Financial or investment account(s):
 - Life insurance policy(ies):
 - Other asset(s):
- I/We have included SFS as a beneficiary of a charitable remainder trust.

Optional: My/Our gift will be approximately \$ _____ or _____% of my/our estate

MY/OUR NAMES: _____
TITL FIRS M.I. LAST

NUMBER AND STREET CITY STATE ZIP CODE

ADDRESS: _____

PHONE: _____ EMAIL (optional): _____

SIGNATURE: _____ DATE: _____

May we list you as a Dwayne & Inez Andreas Society member in SFS publications (our annual report, newsletter, and/or website)? Only your names will be listed; no gift amount or address information will appear.

- Yes, I/we would like to be listed No, I/we would not like to be listed

If yes, how would you like your name(s) to appear? _____

This form is non-binding and does not constitute a legal promise of any future donation to The School for Field Studies. We understand that bequests are revocable and that your estate plans may change.

Please mail, fax, or email this form to:
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 P 800-989-4418 F 978-922-3835 • giving@fieldstudies.org