



THE SCHOOL
FOR FIELD STUDIES

Planned Giving Bequest Form

This form is to indicate support for The School for Field Studies through a legacy gift.

SFS will keep your information confidential. While it is helpful for SFS to have a copy of the relevant document or sections of documents, it is not required. Please check all that apply:

- ☐ I/We have included a bequest for SFS in my/our will or living trust
- ☐ I/We have included SFS as a beneficiary of an asset (check all that apply)
 - ☐ Retirement plan(s):
 - ☐ Financial or investment account(s):
 - ☐ Life insurance policy(ies):
 - ☐ Other asset(s):
- ☐ I/We have included SFS as a beneficiary of a charitable reminder trust

Optional: My/Our gift will be approximately \$ _____ or _____% of my/our estate.

Specific SFS Fund for gift: _____

*If no fund is listed, the gift will be directed to the SFS General Fund, where it is needed the most.

MY/OUR NAMES: _____

ADDRESS: _____

PHONE: _____ EMAIL: _____

SIGNATURE: _____ DATE: _____

At times we may list our donors in SFS publications (our annual report, newsletter, and/or website). Do we have your permission to list you in future publications? Only your name(s) will be listed; no gift amount or address information will appear.

- ☐ Yes, I/we agree to be listed ☐ No, I/we would not like to be listed

If yes, how would you like your name(s) to appear? _____

This form is non-binding and does not constitute a legal promise of any future donation to The School for Field Studies. We understand that bequests are revocable and that your estate plans may change.

Please mail or email this form to:

The School for Field Studies • P.O. Box 506 • West Boxford, MA 01885
P: 800-989-4418 • E: giving@fieldstudies.org

SFS is a 501(c) (3) nonprofit organization. **EIN: 04-2711596**

All contributions are tax-deductible to the extent allowed by the law.